



Mukka Proteins Limited

(Previously known as 'Mukka Sea Food Industries Limited / 'Mukka Sea Food Industries Private Limited)



ISO 22000
Certified Company



ISO 9001 : 2015
Certified Company

Date: 27-04-2024

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G
Bandra Kurla Complex,
Bandra East, Mumbai-400051
Scrip Code: MUKKA

BSE Limited

Listing Department
Dalal Street,
Mumbai-400001
Scrip Code: 544135

Dear Sir/Madam,

Sub: Reconciliation of share capital audit report as per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018.

Please find enclosed the Reconciliation of share capital audit report as per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended March 31, 2024.

This is for your information and records.

Thanking you,

For **Mukka Proteins Limited**

Mehaboobsab Mahmaddous Chalyal
Company Secretary & Compliance Officer

Encl: as above.

Mfrs. & Exporters of Steam Dried Fish Meal, Fish Oil & Fish Soluble Paste

Factory : D. No. 14-161 to 164, Sasihithlu Road, Mukka, Mangaluru - 575021. Karnataka, India

Office : Mukka Corporate House, Door No. 18-2-16/4, First Cross, NG Road, Attavara, Mangaluru, Dakshina Kannada, Karnataka, India - 575001

☎ : (0) +91 824 2420772, 2442889, 4252889 | Fax : +91 824 2426405

E-mail : info@mukkaproteins.com - Website : www.mukkaproteins.com - CIN : U05004KA2010PLC055771

**REPORT ON RECONCILIATION OF SHARE CAPITAL AUDIT FOR THE QUARTER
ENDED 31ST MARCH, 2024**

[As per Regulation 76 of the SEBI (Depositories & Participants) Regulations, 2018]

Date: 19.04.2024

To,
The Board of Directors,
MUKKA PROTEINS LIMITED
Mukka Corporate House
Door No. 18-2-16/4, First cross, NG Road,
Attavara, Dakshina Kannada,
Mangaluru – 575001.

Dear Madam(s), Sir(s),

We have examined the Register of Members beneficiary details furnished by the Depositories and other records / documents maintained by MUKKA PROTEINS LIMITED (hereinafter referred to as the Company) and its Registrar and Share Transfer Agent namely Cameo Corporate Services Limited for issuing this certificate in accordance with Circular No. D&CC/FITTC/CIR-16/2002 dated 31 December, 2002 and Circular No. CIR/MRD/DP/30/2010 dated 6th September 2010 issued by the Securities and Exchange Board of India.

In our opinion and to the best of our knowledge and according to the information and explanations given to us and based on such verification as considered necessary by us, we hereby certify the Reconciliation of Share Capital Audit in the prescribed format as under:



RECONCILIATION OF SHARE CAPITAL AUDIT REPORT				
1.	For the Quarter Ended	:	31 st March 2024	
2.	ISIN	:	INE0CG401037	
3.	Face Value	:	Re. 1/-	
4.	Name of the Company	:	MUKKA PROTEINS LIMITED	
5.	Registered Office Address	:	Mukka Corporate House Door No. 18-2-16/4, First cross, NG Road, Attavara, Dakshina Kannada, Mangaluru, Karnataka, India, 575001	
6.	Correspondence Address	:	Same as above	
7.	Telephone & Fax Nos.	:	Tel No.: +91 8244252889	
8.	Email Address	:	investors@mukkaseafoods.com	
9.	Names of the Stock Exchanges where the Company's securities are listed	:	a. BSE Limited (BSE) b. National Stock Exchange of India Limited	
			Number of Shares	% of Total Issued Capital
10.	Issued Capital	:	30,00,00,000	100%
11.	Listed Capital (Exchange-wise)	:	The issued capital of the Company is listed as under:	
				No. of shares of Re. 1/- each
			National Stock Exchange of India Limited	30,00,00,000
			BSE Limited (BSE)	30,00,00,000
			Number of Shares	% of Total Issued Capital
12.	Held in dematerialized form in CDSL	:	4,06,33,699	13.5446
13.	Held in dematerialized form in NSDL	:	25,93,66,301	86.4554
14.	Physical	:	-	-



15.	Total No. of shares (12+13+14)	:	30,00,00,000	100		
16.	Reasons for difference, if any, between 10 & 11 and 11 & 15	:	N.A.			
17.	Certifying the details of changes in share capital during the quarter under consideration:					
Particulars ***	No. of shares	Applied / not applied for listing	Listed on Stock Exchange (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In principal approval pending for SE (Specify names)
Initial Public Offer of 8,00,00,000 Equity Shares of Rs.1 each of the Company comprising of fresh issue of 8,00,00,000 equity shares	Allotment of 8,00,00,000 Equity Shares of Rs. 1 each at a premium of Rs. 27/- per share on 6th March, 2024 to the applicants on the basis of allotment approved by the Company in consultation with BRLM and NSE.	Applied for Listing of 30,00,00,000 Equity Shares of Rs. 1 each.	BSE Limited and National Stock Exchange of India. The company was listed with effective from 7 th March 2024.	Yes	Yes	N.A.
*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction						



18.	Register of Members is updated (Yes/No) if not, updated up to which date	:	Yes
19.	Reference of previous quarter with regards to Excess dematerialised shares, if any	:	NOT APPLICABLE
20.	Has the company resolved the matter mentioned above in point no.19 in the current quarter? If not, reason why?	:	NOT APPLICABLE
21.	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay: NIL		
	Demat requests	No. of requests	No. of shares
	Confirmed after 21 Days	NIL	NIL
	Pending for more than 21 days	NIL	NIL
22.	Name, Telephone & Fax No. of the Compliance Officer of the Co	MehaboobsabMahmadgousChalyal Company Secretary and Compliance Officer Mukka Corporate House Door No. 18-2-16/4, First Cross NG Road, Attavara Dakshina Kannada Mangaluru – 575001, Karnataka, India Tel No.: +91 8244252889	
23.	Name, Address, Tel. & Fax No., Regn. no. of the Company Secretary in Practice	Chethan Nayak K Partner, Chethan Nayak & Associates No. 40C, Yenepoya Mall Kadri Road, Mangalore -575003 Tel No :0824- 4252627	
24.	Appointment of common agency for share registry work. If yes, name & address	:	Cameo Corporate Services Limited Subramanian Building, 5th Floor No. 1 Club House Road Chennai - 600 002, India



25.	Any other detail that the Company Secretary in Practice may like to provide (e.g. BIFR Company, delisting from SE, company changed its name etc.)	:	NA
-----	---	---	----

For Chethan Nayak & Associates
Company Secretaries
ICSI Unique Code: P2013KR029100
Peer review Certificate No:3095/2023

Date: 19.04.2024
Place: Mangalore
UDIN: F004736F000184465




19/04/2024
CS Chethan Nayak K

Partner
FCS: 4736, CP No: 3140